



SOMI CONVEYOR BELTINGS LTD.

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SOMI/LEGAL & SECRETARIAL/BSE/2011/
FAX/REGD.A.D/COURIER/E-MAIL
DATE: 29/10/2011

To,
The Bombay Stock Exchange Limited
Phiroze JecJeebhoy Towers,
Dalal Street,
Mumbai-400001
Phones: 91-22-22721233/4
Fax: 022-22722061

Sir,

Subject: Unaudited Financial Results for the Second Quarter ended September 30, 2011 (Q.2).

In pursuance of the provisions of Clause 41 of the Listing Agreement, find enclosed three copies of Un audited Financial Results for the Second Quarter ended September 30, 2011 (Q.2).

FOR SOMI CONVEYOR BELTINGS LIMITED

AMIT BAXI
(Company Secretary and Compliance Officer)
Enclosure: As Above

SOMI CONVEYOR BELTINGS LTD.

Regd. Office : 4F-15 Oliver House, New Power House Road, Jodhpur (Rajasthan)

UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER ENDED SEPTEMBER 30, 2011

Rs. in Lacs

	PARTICULARS	Quarter ended	Corresponding	Year to date	Year to date	Year Ended
		September 30,	Quarter ended	figures for 6	figures for 6	March,
		2011	September 30,	months	months	31,2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1a	Net Sales/ Income from Operations	726.21	537.39	1347.67	1192.69	2492.23
b	Other Operating Income	NIL	NIL	NIL	NIL	NIL
	Total Income (1+2)	726.21	537.39	1347.67	1192.69	2492.23
2	Expenditure	0.00	0.00			
	Increase/decrease in stock in trade and work in progress					
a		-62.72	-23.47	-87.72	180.78	-202.58
b	Consumption of raw materials	473.60	378.62	642.24	621.10	1803.95
c	Purchase of traded goods	Nil	Nil	Nil	Nil	Nil
d	Employee Cost	23.71	12.70	44.78	27.03	74.38
e	Depreciation	125.93	57.90	232.46	115.80	242.08
f	Other expenditure	100.93	57.91	164.92	117.21	307.91
g	Total	661.44	483.65	1196.67	1061.92	2225.74
	Profit from Operation before other income, interest and exceptional items	64.77	53.73	151.00	130.77	266.49
3	Other Income	13.38	6.48	14.34	6.92	42.77
4	Profit Before interest and exceptional items (3+4)	78.16	60.22	165.34	137.69	309.26
5	Interest	30.14	25.82	59.85	52.10	118.15
6	Profit after interest but before exceptional items (5-6)	48.02	34.40	105.48	85.59	191.11
7	Exceptional Items	NIL	NIL	NIL	NIL	NIL
8	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	48.02	34.40	105.48	85.59	191.11
9	Tax expenses	9.61	5.84	21.11	14.54	-67.71
10	Net profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	38.41	28.56	84.37	71.04	123.40
11	Extraordinary Items (net of tax expenses Rs.)	0.00	0.00		0.00	0.00
12	Net Profit (+)/ Loss (-) for the period (11-12)	38.41	28.56	84.37	71.04	123.40
13	Paid-up equity share capital (Face value of Rs.10/-)	1177.97	1177.97	1177.97	1177.97	1177.97
14	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	2497.96	2374.56	2497.96	2374.56	2497.96
15	Earnings Per Share (EPS)					
a	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.33	0.24	0.72	0.60	1.05
b	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.33	0.24	0.72	0.60	1.05
16	Public Shareholding					
	- Number of Shares	5447827	5509301	5447827	5509301	5509301
	- Percentage of Shareholding	46.25%	46.77%	46.25%	46.77%	46.77%
17	Promoters and Promoter group Shareholding					
a)	Pledged/ Encumbered					
	- Number of Shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
b)	Non - encumbered					
	- Number of Shares	6331829	6270355	6331829	6270355	6270355
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	53.75%	53.23%	53.75%	53.23%	53.23%

Notes:-

1 The above results have been reviewed by the audit committee and approved and taken on record by the board of directors at their respective meeting held on October 29, 2011 and shall be subject to limited review by the statutory auditor of the company in compliance with Clause no. 40 of the Listing Agreement with Stock Exchange.

2 Status of Investor's complaints for the Quarter ended September 30,2011

Opening	Nil
Received	Nil
Resolved	Nil
Closing	Nil

3 Previous Periods Figures have been regrouped /re-classified wherever necessary.

4 The Company has only one reportable segment (AS-17) which is manufacturing and sale of Industrial Conveyor Belts.

5 **Statements of Assets & Liabilities**

S/No	PARTICULAR	As on 30/9/2011 (Unaudited)	As on 30/9/2010 (UnAudited)
1	SHARE HOLDERS FUND		
a	Share Capital	117796560	117796560
b	Reserve & Surplus	312690402	294767668.7
2	LOAN FUNDS		
	Secured Loan	190515386	131337032.6
	Unsecured Loan	33603049	10580000
3	DEFFERED TAX LIABILITY	7451241	5674747
	Total Sources	662056637	560206008.3
4	FIXEDASSETS	415786648	344567653
5	INVESTMENTS	6730000	6730000
6	CURRENT ASSETS, LOANS& ADVANCES		
a	Inventories	197454712	164665696.5
b	Debtors	58276667	49955511.86
c	Other Current Assets	5802214	6479076
d	Cash & Bank	11880999	7876620.76
e	Loans & Advances	16964442	7969435
	Total(a)	290379034	236946340.2
7	Less:-CURRENT LIABILITIES & PROVISIONS		
a	Current Liabilities	58309992.00	33670589.89
b	Provisions	1408749	6206988
	Total(b)	59718741	39877577.89
	Net Assets (a-b)	230660293	197068762.3
8	Miscellaneous Expenses	8879696	11839593
	Total Application	662056637	560206008.3

Date :- 29/10/2011

Place:- Jodhpur

For Somi Conveyor Beltings Ltd.


Gaurev Bhansali

(Whole Time Director)