



SOMI CONVEYOR BELTINGS LTD.

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SOMI/LEGAL & SECRETARIAL/BSE/2012/12
FAX/REGD.A.D/COURIER/E-MAIL
DATE: 15/05/2012


To,
The Bombay Stock Exchange Limited
Phiroze JeeJeebhoy Towers,
Dalal Street,
Mumbai-400001
Phones: 91-22-22721233/4
Fax: 022-22722061

Sir,

Subject: Un audited Financial Results for Fourth Quarter ended March 31, 2012 (Q4).

In pursuance of the provisions of Clause 41 of the Listing Agreement, find enclosed three copies of Unaudited Financial Results as reviewed by the Auditor for the Fourth Quarter ended March 31, 2012(Q4).

FOR SOMI CONVEYOR BELTINGS LIMITED


AMIT BAXI
(Company Secretary and Compliance Officer)
Enclosure: As Above

LIMITED REVIEW REPORT

**THE BOARD OF DIRECTORS
SOMI CONVEYOR BELTINGS LIMITED
4F-15, OLIVER HOUSE,
NEW POWER HOUSE ROAD
JODHPUR**

We have reviewed the accompanying statement of un-audited financial results of **SOMI CONVEYOR BELTINGS LIMITED, JODHPUR** for the quarter ended 31st March, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Revised Standard on Review Engagements (SRE) 2400, "Engagements to Review Financial Statements", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**FOR P. SINGHVI & ASSOCIATES
CHARTERED ACCOUNTANTS
F.R. NO. 113602W**

**PLACE: JODHPUR
DATED: 07TH MAY, 2012**

Hema Subhnani
**(HEMA SUBHNANI)
PARTNER
M. NO. 411888**



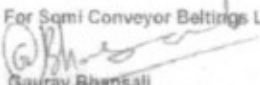
SOMI CONVEYOR BELTINGS LTD

Regd. Office - 4F-15 Oliver House, New Power House Road, Jodhpur (Rajasthan)
UNAUDITED FINANCIAL RESULTS FOR THE FOURTH QUARTER ENDED MARCH 31, 2012

Rs. in Lakhs

	PARTICULARS	Quarter ended	Preceding 3	Corresponding	Year to date	Year to date	Year
		March 31, 2012	Months Ended December 31, 2011	Quarter ended March 31, 2011	figures for 12 months ended March 31, 2012	figures for 12 months ended March 31, 2011	Ended March, 31, 2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	INCOME FROM OPERATIONS						
(a)	Net Sales/ Income from Operations (Net of Excise Duty)	1351.93	917.48	640.79	3617.08	2489.96	2492.23
(b)	Other Operating Income	NIL	NIL	NIL	NIL	NIL	NIL
	Total Income from operations	1351.93	917.48	640.79	3617.08	2489.96	2492.23
2	EXPENSES						
(a)	Consumption of raw materials	862.79	573.20	573.35	2278.22	1480.56	1603.65
(b)	Purchases of Stock-in-trade	NIL	NIL	NIL	NIL	NIL	NIL
(c)	Increase/decrease in stock in trade and work in progress	-1.02	-64.00	-162.64	-152.74	150.16	-202.68
(d)	Employee Benefit Expense	32.54	24.36	28.17	101.69	74.79	74.38
(e)	Depreciation and Amortization Expense	126.95	125.93	89.29	466.33	263.54	271.06
(f)	Other Expenditure (Any item exceeding 10% of total expenses relating to continuing operation to be shown separately)	160.91	104.27	25.87	463.97	222.97	278.31
(g)	Total Expenses	1182.16	763.75	553.83	3176.46	2202.41	2225.73
3	Profit from Operation before other income, Finance cost and exceptional items (1-2)	169.77	153.72	86.95	440.62	287.54	266.49
4	Other Income	19.04	46.88	7.49	114.14	16.68	42.77
5	Profit Before Finance Cost and exceptional items (3+4)	188.81	200.60	94.44	554.76	304.09	309.26
6	Finance Cost	70.30	126.08	37.32	256.22	116.58	118.15
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items.(5-6)	118.52	74.52	57.11	298.53	187.51	191.11
8	Exceptional Items	NIL	NIL	NIL	NIL	NIL	NIL
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	118.52	74.52	57.11	298.53	187.51	191.11
10	Tax expenses	60.96	14.91	8.38	96.87	30.81	-87.71
11	Net profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	57.56	59.61	48.74	201.65	156.70	123.40
12	Extraordinary Items (net of tax expenses Rs.)	NIL	NIL	NIL	NIL	NIL	NIL
13	Net Profit (+)/ Loss (-) for the period (11-12)	57.56	59.61	48.74	201.65	156.70	123.40
14	Share of Profit/(Loss) of associates	N/A	N/A	N/A	N/A	N/A	N/A
15	Minority Interest	N/A	N/A	N/A	N/A	N/A	N/A
16	Net Profit / (Loss) after taxes, Minority interest and share of Profit/(loss) of associates (13+14+15)	57.56	59.61	48.74	201.65	156.70	123.40
17	Paid-up equity share capital (Face value of Rs.10/-)	1177.97	1177.97	1177.97	1177.97	1177.97	1177.97
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.	2497.96	2497.96	2524.25	2467.96	2524.25	2497.96
19.i	Earning per Share (before Extraordinary Items) (of Rs. 10/- Each) (not Annualised)						
	(a) Basic	0.49	0.51	0.41	1.71	1.33	1.06
	(b) Diluted	0.49	0.51	0.41	1.71	1.33	1.06
19.ii	Earning per Share (After Extraordinary Items) (of Rs.10/- Each) (not Annualized)						
	(a) Basic	0.49	0.51	0.41	1.71	1.33	1.06
	(b) Diluted	0.49	0.51	0.41	1.71	1.33	1.06

Date: 15.05.2012
Place: Jodhpur

For Somi Conveyor Beltings Ltd.

Gaurav Bhensali
(Whole Time Director)

PART-II
INFORMATION FOR THE QUARTER AND 12 months Ended 31/03/2012

(Para 1-3)

	PARTICULARS	Quarter ended	Preceding 3	Corresponding	Year to date	Year to date	Year
		March 31, 2012	Months Ended December 31, 2011	ing Quarter ended March 31, 2011	figures for 12 months ended March 31, 2012	figures for 12 months ended March 31, 2011	Ended March 31, 2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	5447827	5447827	5509301	5447827	5509301	5509301
	- Percentage of Shareholding	46.25%	46.26%	46.77%	46.25%	46.77%	46.77%
2	Promoters and Promoter group Shareholding						
	a) Pledged/ Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered						
	- Number of Shares	6331829	6331829	6270355	6331829	6270355	6270355
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	53.75%	53.75%	52.23%	53.75%	53.23%	53.23%
B	INVESTORS COMPLAINTS						
	Pending at the beginning of the quarter	NIL	NIL	NIL			
	Received during the quarter	NIL	NIL	NIL			
	Disposed of during the quarter	NIL	NIL	NIL			
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL			

Notes

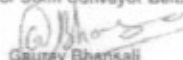
- The above results have been reviewed by the audit committee and approved and taken on record by the board of directors at their respective meeting held on May, 15, 2012.
- The statutory auditors have completed the limited review of the above results as required under clause 41 of the listing agreement.
- Previous Periods Figures have been regrouped/re-classified wherever necessary.
- The Company has only one reportable segment (AS-17) which is manufacturing and sale of Industrial Conveyor Belts.

(Para 4)

Statement of Assets and Liabilities

Standalone/Consolidated Statement of Assets and Liabilities		As at (Current Half Year end/Year end)	
		March 31, 2012	March 31, 2011
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
a	Share Capital	1177.07	1177.97
b	Reserve & Surplus	3341.05	2071.53
c	Money received against share warrants	NIL	NIL
	Sub-total-shareholders' Funds	4518.12	4249.50
2	Share application money pending allotment	NIL	NIL
3	Minority Interest	N/A	N/A
4	Non-Current Liabilities		
a	Long-term Borrowings	705.78	525.21
b	Deferred Tax Liabilities (Net)	74.51	56.75
c	Other Long Term Liabilities	167.44	190.23
d	Long-term Provisions	3.45	7.05
	Sub-total-Non-Current Liabilities	951.18	1152.24
5	Current Liabilities		
a	Short-term Borrowings	1357.50	1232.70
b	Trade Payables	366.44	341.13
c	Other Current Liabilities	673.71	36.01
d	Short-term Provisions	25.90	46.54
	Sub-total-Current Liabilities	2423.55	1656.38
	TOTAL EQUITY AND LIABILITIES	7922.85	7696.22
B	ASSETS		
1	Non-Current Assets		
a	Fixed Assets	3887.34	4255.32
b	Goodwill on Consolidation	NIL	NIL
c	Non-Current Investments	87.30	87.30
d	Deferred Tax Asset (Net)	NIL	NIL
e	Long-term Loans and Advances	NIL	NIL
f	Other Non-Current Assets	107.70	172.91
	Sub-total-Non-Current Assets	4182.34	4505.63
2	Current Assets		
a	Current Investments	NIL	NIL
b	Inventories	1980.98	1704.26
c	Trade receivables	676.53	393.59
d	Cash and Cash Equivalents	348.44	275.42
e	Short-term loans and advances	87.51	116.98
f	Other Current Assets	656.07	94.34
	Sub-total-Current Assets	3750.51	2584.59
	Total - Assets	7922.85	7696.22

For Somi Conveyor Belting Ltd.


 Gaurav Bhansali
 (Whole Time Director)

Date: 15.05.2012
 Place: Jodhpur