



SOMI CONVEYOR BELTINGS LTD.

4 F-15, "Oliver House", New Power House Road, JODHPUR - 342 001 INDIA
Tel.: +91 - 291 - 2610472, 2637080, 2637564, 2637565 Fax : +91 - 291 - 2432307
E-mail : sales@somiconveyor.com • Visit us at : www.somiconveyor.com

SOMI/LEGAL & SECRETARIAL/BSE/2012/c5
FAX/REGD.A.D/COURIER/E-MAIL
DATE: 30/01/2011


To,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Phones: 91-22-22721233/4
Fax: 022-22722061

Sir,

Subject: Unaudited Financial Results for the Third Quarter ended December 31, 2011 (Q.3).

In pursuance of the provisions of Clause 41 of the Listing Agreement, find enclosed three copies of Unaudited Financial Results for the Third Quarter ended December 31, 2011 (Q.3).

FOR SOMI CONVEYOR BELTINGS LIMITED


AMIT BAXI
(Company Secretary and Compliance Officer)
Enclosure: As Above

LIMITED REVIEW REPORT

**Review Report to BOARD OF DIRECTORS OF
SOMI CONVEYOR BELTINGS LIMITED, JODHPUR**

We have reviewed the accompanying statement of unaudited financial results of SOMI CONVEYOR BELTING LIMITED for the quarter ended 31st December, 2011. This statement is the responsibility of the Company's Management under clause 41 of the Listing Agreement and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

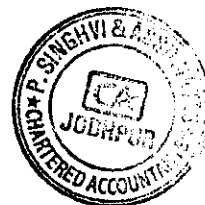
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, " Review of Interim Financial Information performed by independent auditor of entity". A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR P.SINGHVI & ASSOCIATES
CHARTERED ACCOUNTANTS
F.R.NO.113602W

PSinghvi

(PRAVEEN SINGHVI)
PARTNER
M.NO.071608



PLACE: JODHPUR
DATED : 30TH JANUARY 2012

SOMI CONVEYOR BELTINGS LTD.
Regd. Office: 4F-15 Oliver House, New Power House Road, Jodhpur (Rajasthan)
UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER ENDED December 31, 2011 Rs. In Lacs

	PARTICULARS	Quarter ended December 31, 2011	Corresponding Quarter ended December 31, 2010	Year to date figures for 9 months ended December 31 2011	Year to date figures for 9 months ended December 31 2010	Year Ended March, 31,2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1a	Net Sales/ Income from Operations	917.48	656.48	2265.15	1849.18	2492.23
b	Other Operating Income	NIL	NIL	NIL	NIL	NIL
	Total Income (1+2)	917.48	656.48	2265.15	1849.18	2492.23
2	Expenditure					
a	Increase/decrease in stock in trade and work in progress	-64.00	162.22	-151.72	343.00	-202.58
b	Consumption of raw materials	573.20	266.50	1415.44	887.61	1803.95
c	Purchase of traded goods	Nil	Nil	Nil	Nil	Nil
d	Employee Cost	24.36	19.59	69.14	46.62	74.38
e	Depreciation	125.93	58.47	358.38	174.27	242.08
f	Other expenditure	104.27	79.90	269.19	197.11	307.91
g	Total	763.75	586.68	1960.43	1648.61	2225.74
3	Profit from Operation before other income, interest and exceptional items	153.72	69.80	304.72	200.57	266.49
4	Other Income	46.88	2.15	61.22	9.06	42.77
5	Profit Before interest and exceptional items (3+4)	200.60	71.94	365.94	209.63	309.26
6	Interest	126.08	27.15	185.93	79.25	118.15
7	Profit after interest but before exceptional items (5-6)	74.52	44.79	180.00	130.38	191.11
8	Exceptional Items	NIL	NIL	NIL	NIL	NIL
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	74.52	44.79	180.00	130.38	191.11
10	Tax expenses	14.91	7.61	36.02	22.15	-67.71
11	Net profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	59.61	37.18	143.98	108.23	123.40
12	Extraordinary Items (net of tax expenses Rs. _____)					
13	Net Profit (+)/ Loss (-) for the period (11-12)	59.61	37.18	143.98	108.23	123.40
14	Paid-up equity share capital (Face value of Rs.10/-)	1177.97	1177.97	1177.97	1177.97	1177.97
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	3117.03	2358.87	2497.96	2363.33	2497.96
16	Earnings Per Share (EPS)					
a	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.51	0.32	1.22	0.92	1.05
b	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.51	0.32	1.22	0.92	1.05
17	Public Shareholding					
	- Number of Shares	5447827	5509301	5447827	5509301	5509301
	- Percentage of Shareholding	46.25%	46.77%	46.25%	46.77%	46.77%
18	Promoters and Promoter group Shareholding					
a)	Pledged/ Encumbered					
	- Number of Shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL
b)	Non - encumbered					
	- Number of Shares	6331829	6270355	6331829	6270355	6270355
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	53.75%	53.23%	53.75%	53.23%	53.23%

Notes:- 1. The above results have been reviewed by the audit committee and approved and taken on record by the board of directors at their respective meetings held on 30.01.2012

2. The Statutory Auditors have completed the Limited review of the above results as required under clause 41 of the Listing Agreement

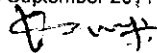
3. Status of Investor's complaints for the Quarter ended

Opening	NIL
Received	NIL
Resolved	NIL
Closing	NIL

4. Previous Periods Figures have been regrouped /re-classified where ever necessary.

5. Company manufactures conveyor belts only; hence segment reporting is not required.

6. There is a variation in the amount of interest paid on loan for the current periods and previous periods due to adjustment of interest of Rs.26.86 Lacs pertaining to June 2011 quarter and Rs.28.73 Lacs pertaining to September 2011 quarter. To this extent figures are not comparable.



Vimal Bhansali
(Whole time Director)

DATE: 30.01.2012
PLACE: JODHPUR