



SOMI CONVEYOR BELTINGS LTD.

4 F-15, "Oliver House", New Power House Road, JODHPUR - 342 001 INDIA
Tel.: +91 - 291 - 2610472, 2637080, 2637564, 2637565 Fax : +91 - 291 - 2432307
E-mail : sales@somiconveyor.com • Visit us at : www.somiconveyor.com

SOMI/LEGAL & SECRETARIAL/BSE/2012/17
FAX/REGD.A.D/COURIER/E-MAIL
DATE: 14/08/2012


To,
The Bombay Stock Exchange Limited
Phiroze JeeJeebhoy Towers,
Dalal Street,
Mumbai-400001
Phones: 91-22-22721233/4
Fax: 022-22722061

Sir,

Subject: Un audited Financial Results for First Quarter ended June, 2012 (Q1).

In pursuance of the provisions of Clause 41 of the Listing Agreement, find enclosed Six copies of Unaudited Financial Results as reviewed by the Auditor for the First Quarter ended June 30, 2012(Q1).

FOR SOMI CONVEYOR BELTINGS LIMITED


AMIT BAXI
(Company Secretary and Compliance Officer)
Enclosure: As Above

Our Additional New Tel. No.
+ 91 291 2765400 to 09
Fax No : + 91 291 2765410

LIMITED REVIEW REPORT

**THE BOARD OF DIRECTORS
SOMI CONVEYOR BELTINGS LIMITED
4F-15, OLIVER HOUSE,
NEW POWER HOUSE ROAD
JODHPUR**

We have reviewed the accompanying statement of un-audited financial results of **SOMI CONVEYOR BELTINGS LIMITED, JODHPUR** for the quarter ended 30TH June, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Revised Standard on Review Engagements (SRE) 2410, "Engagements to Review Financial Statements", issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**FOR P. SINGHVI & ASSOCIATES
CHARTERED ACCOUNTANTS
F.R. NO. 113602W**

**PLACE: JODHPUR
DATED: 08TH AUGUST, 2012**


**(PRAVEEN SINGHVI)
PARTNER
M. NO. 71608**

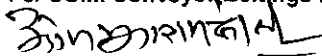


SOMI CONVEYOR BELTINGS LIMITED
 Regd. Office: 4F-15 Oliver House, New Power House Road, Jodhpur (Rajasthan)
UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED JUNE 30, 2012

		Rs. in Lacs			
PARTICULARS		Quarter ended June 30, 2012	Preceding 3 Months Ended March 31,2012	Corresponding Quarter ended June 30, 2011	Year Ended March, 31,2011
		Unaudited	Unaudited	Unaudited	Audited
1	INCOME FROM OPERATIONS				
(a)	Net Sales/ Income from Operations (Net of Excise Duty)	1510.02	1351.93	621.46	2492.23
(b)	Other Operating Income	NIL	NIL	NIL	NIL
	Total Income from operations	1510.02	1351.93	621.46	2492.23
2	EXPENSES				
(a)	Consumption of raw materials	969.01	862.79	368.64	1803.95
(b)	Purchases of Stock-in-trade	Nil	Nil	Nil	Nil
(c)	Increase/decrease in stock in trade and work in progress	111.45	-1.02	-25.00	-202.58
(d)	Employee Benefit Expense	25.26	32.54	21.07	74.38
(e)	Depreciation and Amortisation Expense	103.40	126.95	106.53	271.68
(f)	Other Expenditure (Any item exceeding 10% of total expenses relating to continuing operation to be shown separately)	161.39	160.91	63.99	278.31
g	Total Expenses	1370.50	1182.16	535.23	2225.73
3	Profit from Operation before other income, Finance cost and exceptional items (1-2)	139.52	169.77	86.23	266.49
4	Other Income	5.00	19.04	0.95	42.77
5	Profit Before Finance Cost and exceptional items (3+4)	144.52	188.81	87.18	309.26
6	Finance Cost	63.07	70.30	29.71	118.15
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items.(5-6)	81.45	118.52	57.47	191.11
8	Exceptional Items	NIL	NIL	NIL	NIL
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	81.45	118.52	57.47	191.11
10	Tax expenses	16.30	60.86	11.50	-67.71
11	Net profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	65.15	57.66	45.97	123.40
12	Extraordinary Items (net of tax expenses Rs. _____)	NIL	NIL	NIL	NIL
13	Net Profit (+)/ Loss (-) for the period (11-12)	65.15	57.66	45.97	123.40
14	Share of Profit/(Loss) of associates	N/A	N/A	N/A	N/A
15	Minority Interest	N/A	N/A	N/A	N/A
16	Net Profit / (Loss) after taxes, Minority interest and share of Profit/(loss) of associates (13+14+15)	65.15	57.66	45.97	123.40
17	Paid-up equity share capital (Face value of Rs.10/-)	1177.97	1177.97	1177.97	1177.97
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.	2497.96	2497.96	2524.25	2497.96
19.i	Earning per Share (before Extraordinary items) (of Rs.10/- Each) (not Annualised)				
	(a) Basic	0.55	0.49	0.39	1.05
	(b) Diluted	0.55	0.49	0.39	1.05
19.ii	Earning per Share (After Extraordinary items) (of Rs.10/- Each) (not Annualised)				
	(a) Basic	0.55	0.49	0.39	1.05
	(b) Diluted	0.55	0.49	0.39	1.05
PART-II					
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	5447827	5447827	5509301	5509301
	- Percentage of Shareholding	46.25%	46.25%	46.77%	46.77%
2	Promoters and Promoter group Shareholding				
	a) Pledged/ Encumbered - Number of Shares	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
	b) Non - encumbered - Number of Shares	6331829	6331829	6270355	6270355
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the company)	53.75%	53.75%	53.23%	53.23%
B	INVESTORS COMPLAINTS				
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL
	Received during the quarter	NIL	NIL	NIL	NIL
	Disposed of during the quarter	NIL	NIL	NIL	NIL
	Remaining unresolved at the end of the quarter	NIL	NIL	NIL	NIL

- Notes:-**
- The above results have been reviewed by the audit committee and approved and taken on record by the board of directors at their respective meeting held on August 14, 2012 and have been limited review by the statutory auditor of the company in compliance with Clause no. 40 of the Listing Agreement with Stock Exchange.
 - Previous Periods Figures have been regrouped /re-classified wherever necessary.
 - The Company has only one reportable segment (AS-17) which is manufacturing and sale of Industrial Conveyor Belts.

For SOMI Conveyor Beltings Limited


OM PRAKASH BHANSALI
 Managing Director

Date: - 14/08/2012
 Place: Jodhpur

