



SOMI CONVEYOR BELTINGS LTD.

4 F-15, "Oliver House", New Power House Road, JODHPUR - 342 001 INDIA
Tel.: +91 - 291 - 2610472, 2637080, 2637564, 2637565 Fax : +91 - 291 - 2432307
E-mail : sales@somiconveyor.com • Visit us at : www.somiconveyor.com

SOMI/LEGAL & SECRETARIAL/BSE/2012/04
FAX/REGD.A.D/COURIER/E-MAIL
DATE: 28/01/2012


To,
The Bombay Stock Exchange Limited
Phiroze JeeJeebhoy Towers,
Dalal Street,
Mumbai-400001
Phones: 91-22-22721233/4
Fax: 022-2272 1278

Sir,

Subject: Reconciliation of Share Capital Audit Report for the Quarter Ended 31st December, 2011 (Q3)

Pursuant to provisions of SEBI Circular No. D&CC/FITTC/CIR-16/2002, dated: 31-12-2002 and SEBI Circular No. CIR/MRD/DP/30/2010, Dated: 06-09-2010, find enclosed three copies of Reconciliation of Share Capital Audit Report for the Quarter Ended 31st December, 2011(Q3)

For SOMI CONVEYOR BELTINGS LIMITED


AMIT BAXI
(Company Secretary and Compliance Officer)
Enclosure: As Above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : **31st December, 2011 (THIRD QUARTER)**
 2. ISIN : **INE323J01019**
 3. Face Value : **Rs.10/-**
 4. Name of the Company : **SOMI CONVEYOR BELTINGS LIMITED**
 5. Registered Office Address : **4F-15, "Oliver House", New Power House Road, Jodhpur-342001**
 6. Correspondence Address : **4F-15, "Oliver House", New Power House Road, Jodhpur-342001**
 7. Telephone & Fax Nos : **Tel: +91-291-2610472, 2637564/5, Fax: +91-291-2432307**
 8. Email address : **info@ombhansali.com**
 9. Names of the Stock Exchanges where the company's securities are listed: **BOMBAY STOCK EXCHANGE LTD.**

	Number of Shares	%of the Total issued capital
10. Issued Capital:	11779656	100%
11. Listed Capital (Exchange-wise): (BSE) (as per company records)	11779656	100%
12. Held in dematerialised form in CDSL:	2515923	21.36%
13. Held in dematerialised form in NSDL:	8391543	71.24%
14. Physical:	872190	07.40%
15. Total No. of shares (12+13+14):	11779656	100%
16. Reasons for difference if any, between (10&11), (10&15), (11&15):	NIL	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated To CDSL	Whether Intimated To NSDL	In -principal approval for SE(Specify Names)
NIL	----	----	----	----	----	----

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of members is updated (Yes/No): **YES** If not, updated upto which date: **N.A**
 19. Reference of previous quarter with regards to excess dematerialised shares, if any: **N.A**
 20. Has co. resolved the matter mentioned in point no.19 above in current quarter? If not, reason why? **N.A**
 21. Total no. of requests, if any, confirmed after 21 days & the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Mr. Amit Baxi
4 F-15, "Oliver House", New Power House Road, Jodhpur-342001
Tel.: +91-0291-2610472, 2637565, 2637564, Fax: +91-0291-2432307

23. Name, Address, Tel. & Fax No., Regn. No. of the Practicing company secretary:

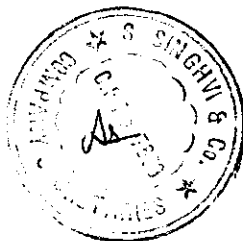
SHWETA SINGHVI
S. SINGHVI & CO., COMPANY SECRETARIES
73, DEV NAGAR, PAL LINK ROAD
Jodhpur, Tel.:+91-0291- 2706651
C. P. No. 7660

24. Appointment of common agency for share registry work (if yes, name and address): **YES**

UNIVERSAL CAPITAL SECURITIES PRIVATE LIMITED
(Formerly MONDKAR COMPUTERS PRIVATE LIMITED)
21, Shakil Niwas, Opp. Satya Sai Baba Temple, Mahakali Caves Road, Andheri (East), Mumbai - 400 093
Tel: (+91 22) 28207203-05, Fax: (+91 22) 28207207

25. Any other detail that the company secretary may like to provide, (e.g. BIFR Company, delisting from SE): **NIL**

Date: **27th JANUARY, 2012**
 Place: **Jodhpur**



Shweta Singhvi
S. SINGHVI & CO
CS. SHWETA SINGHVI, Proprietor,
Company Secretaries,
C. P. No. 7660