



SOMI CONVEYOR BELTINGS LTD.

4 F-15, "Oliver House", New Power House Road, JODHPUR - 342 001 INDIA
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SOMI/LEGAL & SECRETARIAL/BSE/2013/12
FAX/REGD.A.D/COURIER/E-MAIL
DATE: 26/04/2013

To,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Phones: 91-22-22721233/4
Fax: 022-2272 1278

Sir,

Subject: Reconciliation of Share Capital Audit Report for the Quarter Ended 31st March, 2013 (Q4).

Pursuant to provisions of SEBI Circular No. D&CC/FITTC/CIR-16/2002, dated: 31-12-2002 and SEBI Circular No.CIR/MRD/DP/30/2010, Dated: 06-09-2010, find enclosed six copies of Reconciliation of Share Capital Audit Report for the Quarter Ended 31st March, 2013 (Q4).

For SOMI CONVEYOR BELTINGS LIMITED

AMIT BAXI
(Company Secretary and Compliance Officer)
Enclosure: As Above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31st MARCH, 2013 (FOURTH QUARTER)
 2. ISIN : INE323J01019
 3. Face Value : Rs.10/-
 4. Name of the Company : SOMI CONVEYOR BELTINGS LIMITED
 5. Registered Office Address : 4F-15, "Oliver House", New Power House Road, Jodhpur-342001
 6. Correspondence Address : 4F-15, "Oliver House", New Power House Road, Jodhpur-342001
 7. Telephone & Fax Nos : Tel: +91-291-2765400/09, Fax: +91-291-2765410
 8. Email address : info@ombhansali.com
 9. Names of the Stock Exchanges where the company's securities are listed: BOMBAY STOCK EXCHANGE LTD.

	Number of Shares	%of the Total issued capital
10. Issued Capital:	11779656	100%
11. Listed Capital (Exchange-wise): (BSE) (as per company records)	11779656	100%
12. Held in dematerialized form in CDSL:	2581166	21.91%
13. Held in dematerialized form in NSDL:	8326300	70.68%
14. Physical:	872190	7.41%
15. Total No. of shares (12+13+14):	11779656	100%
16. Reasons for difference if any, between (10&11), (10&15), (11&15):	NIL	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated To CDSL	Whether Intimated To NSDL	In -principal approval for SE(Specify Names)
NIL	----	----	----	----	----	----

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of members is updated (Yes/No): YES If not, updated upto which date: N.A
 19. Reference of previous quarter with regards to excess dematerialized shares, if any: N.A
 20. Has co. resolved the matter mentioned in point no.19 above in current quarter? If not, reason why? N.A
 21. Total no. of requests, if any, confirmed after 21 days & the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Mr. Amit Baxi
 4 F-15, "Oliver House", New Power House Road, Jodhpur-342001
 Tel.: +91-0291- 2765400/09, Fax: +91-0291-2765410

23. Name, Address, Tel. & Fax No., Regn. No. of the Practicing Company Secretary:

CS. IRA BAXI
 PRACTICING COMPANY SECRETARY
 CORPORATE TOWER, PLOT NO. 21& 22,
 BEHIND BANK OF MAHARASHTRA,
 SECOND PULIYA COMMERCIAL CENTRE,
 CHOPASNI HOUSING BOARD
 Jodhpur, 342008, Tel.:+91-0291- 2759987
 C. P. No. 4712

24. Appointment of common agency for share registry work (if yes, name and address): YES

UNIVERSAL CAPITAL SECURITIES PRIVATE LIMITED
 21, Shakil Niwas, Opp. Satya Sai Baba Temple, Mahakali Caves Road, Andheri (East), Mumbai - 400 093
 Tel: (+91 22) 28257641, Fax: (+91 22) 28207207

25. Any other detail that the company secretary may like to provide, (e.g. BIER Company, delisting from SE): NIL

Date: 26th April, 2013
 Place: Jodhpur



Ira Baxi
 IRA BAXI

PRACTICING COMPANY SECRETARY
 FCS: 5456 C.P.NO. 4712

Dear Sir,
ignore earlier mail

Sub : Reconciliation of Share Capital Audit for Quarter ended 31/03/2013.

With reference to the above subject, we are furnishing below the information require for the same.

1) Reconciliation of demat & physical shares with shares capital.

	As on 30.03.2013	As on 31.12.2012
No. of shares held by NSDL	8326300 ✓	8340511
No. of shares held in CDSL	2581166 ✓	2566955
No. of shares held in Physical	872190 ✓	872190
Total	11779656 ✓	11779656

2. Further we would like to inform you that, there was no demat request confirmed beyond 21 days in NSDL & CDSL.

3. The register of member is updated.

Sub : Compliance certificate under section 47C for the period 01.10.2012 to 31/03/2013.

With reference to the above, we hereby confirm that no share transfers were received by us during the period mention above.

This is for your information.

Please find details about Investor Complaints in respect of shares for the quarter ended of 31.03.2013

1. Complaints pending as on 1.01.2013	Nil
2. No. of complaints received during the quarter	Nil
3. No. of complaints disposed off during the quarter	Nil
4. No. of complaints lying unresolved as on 31.03.2013	Nil

Regards,
Rajesh Karlekar.

Universal Capital Securities Pvt Ltd.

(Formerly known as Mondkar Computers Pvt Ltd.)

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W: www.unisec.in

21, Shakil Niwas, Opp. Satya Saibaba Temple, Mahakali Caves Road, Andheri (East), Mumbai - 93.
Disclaimer.: This email including any attachment is private and confidential

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