



SOMI CONVEYOR BELTINGS LTD.

4 F-15, "Oliver House", New Power House Road, JODHPUR - 342 001 INDIA
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E-mail : sales@somiconveyor.com • Visit us at : www.somiconveyor.com

SOMI/LEGAL & SECRETARIAL/BSE/2014/42
FAX/REGD.A.D/COURIER/E-MAIL
DATE: 21/04/2014


To,
The Bombay Stock Exchange Limited
Phiroze JeeJeebhoy Towers,
Dalal Street,
Mumbai-400001
Phones: 91-22-22721233/4
Fax: 022-2272 1278

Sir,

Subject: Reconciliation of Share Capital Audit Report for the Quarter Ended 31st March, 2014 (Q4).

Pursuant to provisions of SEBI Circular No. D&CC/FITTC/CIR-16/2002, dated: 31-12-2002 and SEBI Circular No.CIR/MRD/DP/30/2010, Dated: 06-09-2010, find enclosed six copies of Reconciliation of Share Capital Audit Report for the Quarter Ended 31st March, 2014(Q4).

For SOMI CONVEYOR BELTINGS LIMITED


AMIT BAXI
(Company Secretary and Compliance Officer)
Enclosure: As Above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31ST MARCH, 2014 (FOURTH QUARTER)
 2. ISIN : INE323J01019
 3. Face Value : Rs.10/-
 4. Name of the Company : SOMI CONVEYOR BELTINGS LIMITED
 5. Registered Office Address : 4F-15, "Oliver House", New Power House Road, Jodhpur-342001
 6. Correspondence Address : 4F-15, "Oliver House", New Power House Road, Jodhpur-342001
 7. Telephone & Fax Nos : Tel: +91-291-2765400, Fax: +91-291-2765410
 8. Email address : info@ombhansali.com
 9. Names of the Stock Exchanges where the company's securities are listed: BOMBAY STOCK EXCHANGE LTD.

	Number of Shares	%of the Total issued capital
10. Issued Capital:	11779656	100%
11. Listed Capital (Exchange-wise): (BSE) (as per company records)	11779656	100%
12. Held in dematerialized form in CDSL:	2476765	21.03%
13. Held in dematerialized form in NSDL:	8430701	71.57%
14. Physical:	872190	7.40%
15. Total No. of shares (12+13+14):	11779656	100%
16. Reasons for difference if any, between (10&11), (10&15), (11&15):	NIL	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated To CDSL	Whether Intimated To NSDL	In -principal approval for SI (Specify Names)
NIL	----	----	----	----	----	----

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of members is updated (Yes/No): YES If not, updated upto which date: N.A
 19. Reference of previous quarter with regards to excess dematerialized shares, if any: N.A
 20. Has co. resolved the matter mentioned in point no.19 above in current quarter? If not, reason why? N.A
 21. Total no. of requests, if any, confirmed after 21 days & the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Mr. Amit Baxi
 4 F-15, "Oliver House", New Power House Road, Jodhpur-342001
 Tel.: +91-0291-2765400, Fax: +91-0291-2765410

23. Name, Address, Tel. & Fax No., Regn. No. of the Practicing company secretary:

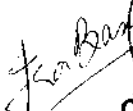

CS. IRA BAXI,
 CORPORATE TOWER, PLOT NO. 21&22, BEHIND BANK OF MAHARASHTRA
 2ND PULIYA COMMERCIAL CENTRE, CHOPASNI HOUSING BOARD
 Jodhpur, Tel.:+91-0291- 2759987
 C. P. No. 4712

24. Appointment of common agency for share registry work (if yes, name and address): YES

UNIVERSAL CAPITAL SECURITIES PRIVATE LIMITED
 21, Shakil Niwas, Opp. Satya Sai Baba Temple, Mahakali Caves Road, Andheri (East), Mumbai - 400 093
 Tel: (+91 22) 28257641, 28366620, Fax: (+91 22) 28262920.

25. Any other detail that the company secretary may like to provide, (e.g. BIFR Company, delisting from SE): NIL

Date: 21ST April 2014
 Place: Jodhpur



CS. IRA BAXI,
 Company Secretary in Practice,
 FCS : 5456, C.P. No. 4712