



SOMI CONVEYOR BELTINGS LTD.

4 F-15, "Oliver House", New Power House Road, JODHPUR - 342 001 INDIA
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CIN:L25192RJ2000PLC016480

SOMI/LEGAL & SECRETARIAL/BSE/2014/48
FAX/REGD.A.D/COURIER/E-MAIL
DATE: 18/07/2014

To,
The Bombay Stock Exchange Limited
Phiroze JeeJeebhoy Towers,
Dalal Street,
Mumbai-400001
Phones: 91-22-22721233/4
Fax: 022-2272 1278

Sir,

Subject: Reconciliation of Share Capital Audit Report for the Quarter Ended 30th June, 2014 (Q1).

Pursuant to provisions of SEBI Circular No. D&CC/FITTC/CIR-16/2002, dated: 31-12-2002 and SEBI Circular No.CIR/MRD/DP/30/2010, Dated: 06-09-2010, find enclosed six copies of Reconciliation of Share Capital Audit Report for the Quarter Ended 30th June, 2014 (Q1).

For SOMI CONVEYOR BELTINGS LIMITED

AMIT BANSAL
(Company Secretary and Compliance Officer)
Enclosure: As Above



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 30TH JUNE, 2014 (FIRST QUARTER)
 2. ISIN : INE323J01019
 3. Face Value : Rs.10/-
 4. Name of the Company : SOMI CONVEYOR BELTINGS LIMITED
 5. Registered Office Address : 4F-15, "Oliver House", New Power House Road, Jodhpur-342001
 6. Correspondence Address : 4F-15, "Oliver House", New Power House Road, Jodhpur-342001
 7. Telephone & Fax Nos : Tel: +91-291-2765400, Fax: +91-291-2765410
 8. Email address : info@ombhansali.com
 9. Names of the Stock Exchanges where the company's securities are listed: BOMBAY STOCK EXCHANGE LTD.

| | Number of Shares | %of the Total issued capital |
|---|------------------|------------------------------|
| 10. Issued Capital: | 11779656 | 100% |
| 11. Listed Capital (Exchange-wise): (BSE) (as per company records) | 11779656 | 100% |
| 12. Held in dematerialized form in CDSL: | 2312507 | 19.63% |
| 13. Held in dematerialized form in NSDL: | 8594959 | 72.97% |
| 14. Physical: | 872190 | 7.40% |
| 15. Total No. of shares (12+13+14): | 11779656 | 100% |

16. Reasons for difference if any, between (10&11), (10&15), (11&15): NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No. of Shares | Applied/Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether Intimated To CDSL | Whether Intimated To NSDL | In -principal approval for SE (Specify Names) |
|----------------|---------------|---------------------------------|---|---------------------------|---------------------------|---|
| NIL | ---- | ---- | --- | --- | --- | --- |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of members is updated (Yes/No): YES If not, updated upto which date: N.A
 19. Reference of previous quarter with regards to excess dematerialized shares, if any: N.A
 20. Has co. resolved the matter mentioned in point no.19 above in current quarter? If not, reason why? N.A
 21. Total no. of requests, if any, confirmed after 21 days & the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Mr. Amit Baxi
 4 F-15, "Oliver House", New Power House Road, Jodhpur-342001
 Tel.: +91-0291-2765400, Fax: +91-0291-2765410

23. Name, Address, Tel. & Fax No., Regn. No. of the Practicing company secretary:

CS. IRA BAXI,
 Corporate Tower, Plot No. 21&22, Behind Bank Of Maharashtra, 2nd Puliya Commercial Centre,
 Chopasni Housing Board, Jodhpur, Tel.:+91-0291-2759987
 C. P. No. 4712

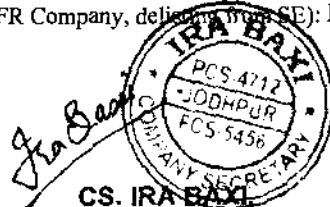
24. Appointment of common agency for share registry work (if yes, name and address): YES

UNIVERSAL CAPITAL SECURITIES PRIVATE LIMITED
 21, Shakil Niwas, Opp. Satya Sai Baba Temple, Mahakali Caves Road, Andheri (East), Mumbai - 400 093
 Tel: (+91 22) 28257641, 28366620, Fax: (+91 22) 28262920

25. Any other detail that the company secretary may like to provide, (e.g. BIFR Company, delisting from SE): NIL

Date: 18th July, 2014

Place: Jodhpur


 CS. IRA BAXI
 Company Secretary in Practice,
 FCS : 5456, C.P. No. 4712

Sub : Reconciliation of Share Capital Audit for Quarter ended 30/06/2014.

With reference to the above subject, we are furnishing below the information require for the same.

1) Reconciliation of demat & physical shares with shares capital.

| | As on 31.03.2014 | As on 30.06.2014 |
|--------------------------------|------------------|------------------|
| No. of shares held by NSDL | 8430701 | 8594959 |
| No. of shares held in CDSL | 2476765 | 2312507 |
| No. of shares held in Physical | 872190 | 872190 |
| Total | 11779656 | 11779656 |

2. Further we would like to inform you that, there was no demat request confirmed beyond 21 days in NSDL & CDSL.

3. The register of member is updated.

Please find details about Investor Complaints in respect of shares for the quarter ended of 30.06.2014

| | |
|--|-----|
| 1. Complaints pending as on 1.04.2014 | Nil |
| 2. No. of complaints received during the quarter | Nil |
| 3. No. of complaints disposed off during the quarter | Nil |
| 4. No. of complaints lying unresolved as on 30.06.2014 | Nil |

Regards,
Rajesh Karlekar.

Universal Capital Securifies Pvt Ltd.

(Formerly known as Mondkar Computers Pvt Ltd.)

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Disclaimer.: This email including any attachment is private and confidential