



CS. AVIJIT VASU
B.Sc., M.COM, ACS
Practicing Company Secretary

CORPORATE TOWER
PLOT NO: 21 & 22
BEHIND BANK OF MAHARASHTRA
SECOND PULIYA COMMERCIAL CENTRE
CHOPASNI HOUSING BOARD, JODHPUR
PHONES: 9799166147
E- mail: avijitvasu@yahoo.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 30th September, 2016 (SECOND QUARTER)
 2. ISIN : INE323J01019
 3. Face Value : Rs. 10/-
 4. Name of the Company : SOMI CONVEYOR BELTINGS LIMITED
 5. Registered Office Address : 4F-15, "Oliver House", New Power House Road, Jodhpur-342003
 6. Correspondence Address : 4F-15, "Oliver House", New Power House Road, Jodhpur-342003
 7. Telephone & Fax Nos : Tel: +91-291-2765400, Fax: +91-291-2765410
 8. Email address : info@ombhansali.com/ csamitbaxi@gmail.com
 9. Names of the Stock Exchanges where the company's securities are listed: BSE LIMITED, NSE OF INDIA LIMITED
- | | Number of Shares | %of the Total issued capital |
|---|------------------|------------------------------|
| 10. Issued Capital: | 11779656 | 100% |
| 11. Listed Capital (Exchange-wise): (BSE) | 11779656 | 100% |
| (NSE) | 11779656 | 100% |
- (as per company records)
12. Held in dematerialized form in CDSL: **2346808** **19.93%**
 13. Held in dematerialized form in NSDL: **8560838** **72.67%**
 14. Physical: **872010** **7.40%**
 15. Total No. of shares (12+13+14): **11779656** **100%**
 16. Reasons for difference if any, between (10&11), (10&15), (11&15): **NIL**
 17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated To CDSL	Whether Intimated To NSDL	In -principal approval for SE(Specify Names)
NIL	-----	-----	-----	-----	-----	-----

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

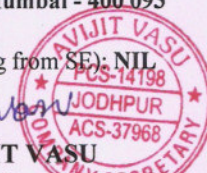
18. Register of members is updated (Yes/No): **YES** If not, updated upto which date: **N.A**
 19. Reference of previous quarter with regards to excess dematerialized shares, .if any: **N.A**
 20. Has co. resolved the matter mentioned in point no.19 above in current quarter? If not, reason why? **N.A**
 21. Total no. of requests, if any, confirmed after 21 days & the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:
Mr. Amit Baxi
4 F-15, "Oliver House", New Power House Road, Jodhpur-342003
Tel.: +91-0291-2765400, Fax: +91-0291-2765410
23. Name, Address, Tel. & Fax No., Regn. No. of the Practicing company secretary:
CS AVIJIT VASU,
Corporate Tower, Plot No. 21&22, Behind Bank of Maharashtra, 2nd Puliya Commercial Centre,
Chopasni Housing Board, Jodhpur, Tel.:+91-0291- 2759987
M. No. 37968; C. P. No. 14198
24. Appointment of common agency for share registry work (if yes, name and address): **YES**
UNIVERSAL CAPITAL SECURITIES PRIVATE LIMITED
21, Shakil Niwas, Opp. Satya Sai Baba Temple, Mahakali Caves Road, Andheri (East), Mumbai - 400 093
Tel: (+91 22) 28207203-05, 28257641, Fax: (+91 22) 28207207
25. Any other detail that the company secretary may like to provide, (e.g. BIFR Company, delisting from SE): **NIL**

Date: 17th October, 2016
 Place: Jodhpur

Avijit Vasu
CS AVIJIT VASU
Company Secretary in Practice,
ACS: 37968, C.P. No. 14198





UNIVERSAL CAPITAL
SECURITIES PVT. LTD.

October 13, 2016

To,
Somi Conveyor Beltings Ltd.
4-F-15, Oliver House,
New Power House Road,
Jodhpur – 3420001

Kind Attn: Mr. O. P. Bhansali / Amit Baxi

Dear Sir,

Sub : Reconciliation of Share Capital Audit for Quarter ended 30/09/2016.

With reference to the above subject, we are furnishing below the information require for the same.

1) Reconciliation of demat & physical shares with shares capital.

	As on 30.09.2016	As on 30.06.2016
No. of shares held by NSDL	8560838	8592324
No. of shares held in CDSL	2346808	2315142
No. of shares held in Physical	872010	872190
Total	11779656	11779656

2. Further we would like to inform you that, there was no demat request confirmed beyond 21 days in NSDL & CDSL.

3. The register of member is updated.

Thanking you.

Yours faithfully,
For Universal Capital Securities Pvt. Ltd.

Authorised Signatory

Universal Capital Securities Pvt Ltd.

(Formerly known as Mondkar Computers Pvt. Ltd.) CIN : U74200MH1991PTC062536

21, Shakil Niwas, Opp. Satya Saibaba Temple, Mahakali Caves Road, Andheri (East), Mumbai - 400 093.

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