



CS. AVIJIT VASU
B.Sc., M.COM, ACS
Practicing Company Secretary

CORPORATE TOWER
 PLOT NO: 21 & 22
 BEHIND BANK OF MAHARASHTRA
 SECOND PULIYA COMMERCIAL CENTRE
 CHOPASNI HOUSING BOARD, JODHPUR
 PHONES: 9799166147
 E- mail: avijitvasu@yahoo.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31ST December, 2017(THIRD QUARTER)
 2. ISIN : INE323J01019
 3. Face Value : Rs. 10/-
 4. Name of the Company : SOMI CONVEYOR BELTINGS LIMITED
 5. Registered Office Address : 4F-15, "Oliver House", New Power House Road, Jodhpur-342003
 6. Correspondence Address : 4F-15, "Oliver House", New Power House Road, Jodhpur-342003
 7. Telephone & Fax Nos : Tel: +91-291-2765400, Fax: +91-291-2765410
 8. Email address : info@ombhansali.com/ csamitbaxi@gmail.com
 9. Names of the Stock Exchanges where the company's securities are listed: BSE LIMITED, NSE OF INDIA LIMITED
- | | Number of Shares | %of the Total issued capital |
|---|------------------|------------------------------|
| 10. Issued Capital: | 11779656 | 100% |
| 11. Listed Capital (Exchange-wise): (BSE) | 11779656 | 100% |
| (NSE) | 11779656 | 100% |
| (as per company records) | | |
| 12. Held in dematerialized form in CDSL: | 2666832 | 22.64% |
| 13. Held in dematerialized form in NSDL: | 8290814 | 70.38% |
| 14. Physical: | 822010 | 6.98% |
| 15. Total No. of shares (12+13+14): | 11779656 | 100% |
| 16. Reasons for difference if any, between (10&11), (10&15), (11&15): | NIL | |
| 17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | |

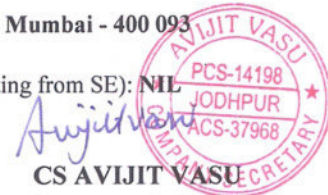
| Particulars*** | No. of Shares | Applied/Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether Intimated To CDSL | Whether Intimated To NSDL | In –principal approval for SE(Specify Names) |
|----------------|---------------|---------------------------------|---|---------------------------|---------------------------|--|
| NIL | ----- | ----- | ----- | ----- | ----- | ----- |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of members is updated (Yes/No): **YES** If not, updated upto which date: **N.A**
 19. Reference of previous quarter with regards to excess dematerialized shares, .if any: **N.A**
 20. Has co. resolved the matter mentioned in point no.19 above in current quarter? If not, reason why? **N.A**
 21. Total no. of requests, if any, confirmed after 21 days & the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:
Mr. Amit Baxi
4 F-15, "Oliver House", New Power House Road, Jodhpur-342003
Tel.: +91-0291-2765400, Fax: +91-0291-2765410
23. Name, Address, Tel. & Fax No., Regn. No. of the Practicing company secretary:
CS AVIJIT VASU,
Corporate Tower, Plot No. 21&22, Behind Bank of Maharashtra, 2nd Puliya Commercial Centre,
Chopasni Housing Board, Jodhpur, Tel.:+91-0291- 2759987
M. No. 37968; C. P. No. 14198
24. Appointment of common agency for share registry work (if yes, name and address): **YES**
UNIVERSAL CAPITAL SECURITIES PRIVATE LIMITED
21, Shakil Niwas, Opp. Satya Sai Baba Temple, Mahakali Caves Road, Andheri (East), Mumbai - 400 093
Tel: (+91 22) 28207203-05, 28257641, Fax: (+91 22) 28207207
25. Any other detail that the company secretary may like to provide, (e.g. BIFR Company, delisting from SE): **NIL**



CS AVIJIT VASU
Company Secretary in Practice,
ACS: 37968, C.P. No. 14198

Date: 22/01/2018
 Place: Jodhpur



January 9, 2018

To,
Somi Conveyor Beltings Ltd.
4-F-15, Oliver House,
New Power House Road,
Jodhpur – 3420001

Kind Attn: Mr. O. P. Bhansali / Amit Baxi

Dear Sir,

Sub : Reconciliation of Share Capital Audit for Quarter ended 30/12/2017.

With reference to the above subject, we are furnishing below the information require for the same.

1) Reconciliation of demat & physical shares with shares capital.

| | As on 30.12.2017 | As on 30.09.2017 |
|--------------------------------|------------------|------------------|
| No. of shares held by NSDL | 8290814 | 8349379 |
| No. of shares held in CDSL | 2666832 | 2608267 |
| No. of shares held in Physical | 822010 | 822010 |
| Total | 11779656 | 11779656 |

2. Further we would like to inform you that, there was no demat request confirmed beyond 21 days in NSDL & CDSL.

3. The register of member is updated.

Thanking you.

Yours faithfully,
For Universal Capital Securities Pvt. Ltd.

Authorised Signatory

