



CS. AVIJIT VASU
B.Sc., M.COM, ACS
Practicing Company Secretary

CORPORATE TOWER
PLOT NO: 21 & 22
BEHIND BANK OF MAHARASHTRA
SECOND PULIYA COMMERCIAL CENTRE
CHOPASNI HOUSING BOARD, JODHPUR
PHONES: 9799166147
E- mail: avijitvasu@yahoo.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 31st December, 2016 (THIRD QUARTER)
 2. ISIN : INE323J01019
 3. Face Value : Rs. 10/-
 4. Name of the Company : SOMI CONVEYOR BELTINGS LIMITED
 5. Registered Office Address : 4F-15, "Oliver House", New Power House Road, Jodhpur-342003
 6. Correspondence Address : 4F-15, "Oliver House", New Power House Road, Jodhpur-342003
 7. Telephone & Fax Nos : Tel: +91-291-2765400, Fax: +91-291-2765410
 8. Email address : info@ombhansali.com/ csamitbaxi@gmail.com
 9. Names of the Stock Exchanges where the company's securities are listed: BSE LIMITED, NSE OF INDIA LIMITED

| | Number of Shares | %of the Total issued capital |
|---|------------------|------------------------------|
| 10. Issued Capital: | 11779656 | 100% |
| 11. Listed Capital (Exchange-wise): (BSE) | 11779656 | 100% |
| (NSE) | 11779656 | 100% |
| (as per company records) | | |
| 12. Held in dematerialized form in CDSL: | 2539581 | 21.56% |
| 13. Held in dematerialized form in NSDL: | 8368065 | 71.04% |
| 14. Physical: | 872010 | 7.40% |
| 15. Total No. of shares (12+13+14): | 11779656 | 100% |

16. Reasons for difference if any, between (10&11), (10&15), (11&15): NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No. of Shares | Applied/Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether Intimated To CDSL | Whether Intimated To NSDL | In -principal approval for SE(Specify Names) |
|----------------|---------------|---------------------------------|---|---------------------------|---------------------------|--|
| NIL | ---- | ---- | ---- | ---- | ---- | ---- |

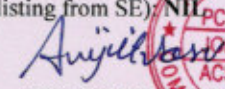
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of members is updated (Yes/No): **YES** If not, updated upto which date: **N.A**
 19. Reference of previous quarter with regards to excess dematerialized shares, if any: **N.A**
 20. Has co. resolved the matter mentioned in point no.19 above in current quarter? If not, reason why? **N.A**
 21. Total no. of requests, if any, confirmed after 21 days & the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | NIL | NIL | NIL |
| Pending for more than 21 days | NIL | NIL | NIL |

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:
Mr. Amit Baxi
4 F-15, "Oliver House", New Power House Road, Jodhpur-342003
Tel.: +91-0291-2765400, Fax: +91-0291-2765410
23. Name, Address, Tel. & Fax No., Regn. No. of the Practicing company secretary:
CS AVIJIT VASU,
Corporate Tower, Plot No. 21&22, Behind Bank of Maharashtra, 2nd Puliya Commercial Centre,
Chopasni Housing Board, Jodhpur, Tel.:+91-0291- 2759987
M. No. 37968; C. P. No. 14198
24. Appointment of common agency for share registry work (if yes, name and address): **YES**
UNIVERSAL CAPITAL SECURITIES PRIVATE LIMITED
21, Shakil Niwas, Opp. Satya Sai Baba Temple, Mahakali Caves Road, Andheri (East), Mumbai - 400 093
Tel: (+91 22) 28207203-05, 28257641, Fax: (+91 22) 28207207
25. Any other detail that the company secretary may like to provide, (e.g. BIFR Company, delisting from SE): **NIL**

Date:25/01/2017
 Place: Jodhpur


CS AVIJIT VASU
 Company Secretary in Practice,
 ACS: 37968, C.P. No. 14198



UNIVERSAL CAPITAL
SECURITIES PVT. LTD.

January 12, 2017

To,
Somi Conveyor Beltings Ltd.
4-F-15, Oliver House,
New Power House Road,
Jodhpur – 3420001

Kind Attn: Mr. O. P. Bhansali / Amit Baxi

Dear Sir,

Sub : Reconciliation of Share Capital Audit for Quarter ended 31/12/2016.

With reference to the above subject, we are furnishing below the information require for the same.

1) Reconciliation of demat & physical shares with shares capital.

| | As on 30.09.2016 | As on 31.12.2016 |
|--------------------------------|------------------|------------------|
| No. of shares held by NSDL | 8560838 | 8368065 |
| No. of shares held in CDSL | 2346808 | 2539581 |
| No. of shares held in Physical | 872010 | 872010 |
| Total | 11779656 | 11779656 |

2. Further we would like to inform you that, there was no demat request confirmed beyond 21 days in NSDL & CDSL.

3. The register of member is updated.

Thanking you.

Yours faithfully,
For Universal Capital Securities Pvt. Ltd.

Authorised Signatory

Universal Capital Securities Pvt Ltd.

(Formerly known as Mondkar Computers Pvt. Ltd.) CIN : U74200MH1991PTC062536

21, Shakil Niwas, Opp. Satya Saibaba Temple, Mahakali Caves Road, Andheri (East), Mumbai - 400 093.

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