

SOMI CONVEYOR BELTINGS LTD.

4 F-15, "Oliver House", New Power House Road, JODHPUR - 342 001 INDIA
Tel.: +91 - 291 - 2610472, 2637080, 2637564, 2637565 Fax : +91 - 291 - 2432307
E-mail : sales@somiconveyor.com • Visit us at : www.somiconveyor.com

SOMI/LEGAL & SECRETARIAL/BSE/2012/ 14
FAX/REGD.A.D/COURIER/E-MAIL
DATE: 16/07/2012

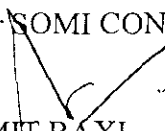
To,
The Bombay Stock Exchange Limited
Phiroze JeeJeebhoy Towers,
Dalal Street,
Mumbai-400001
Phones: 91-22-22721233/4
Fax: 022-2272 1278

Sir,

Subject: Reconciliation of Share Capital Audit Report for the Quarter Ended 30th June, 2012 (Q1).

Pursuant to provisions of SEBI Circular No. D&CC/FITTC/CIR-16/2002, dated: 31-12-2002 and SEBI Circular No.CIR/MRD/DP/30/2010, Dated: 06-09-2010, find enclosed six copies of Reconciliation of Share Capital Audit Report for the Quarter Ended 30th June, 2012(Q1).

For SOMI CONVEYOR BELTINGS LIMITED


AMIT BAXI
(Company Secretary and Compliance Officer)
Enclosure: As Above

Our Additional New Tel. No.
+ 91 291 2765409 to 09
Fax No. : + 91 291 2765410

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 30th JUNE, 2012 (FIRST QUARTER)
 2. ISIN : INE323J01019
 3. Face Value : Rs.10/-
 4. Name of the Company : SOMI CONVEYOR BELTINGS LIMITED
 5. Registered Office Address : 4F-15, "Oliver House", New Power House Road, Jodhpur-342001
 6. Correspondence Address : 4F-15, "Oliver House", New Power House Road, Jodhpur-342001
 7. Telephone & Fax Nos : Tel: +91-291-2610472, 2637564/5, Fax: +91-291-2432307
 8. Email address : info@ombhansali.com
 9. Names of the Stock Exchanges where the company's securities are listed: BOMBAY STOCK EXCHANGE LTD.

	Number of Shares	%of the Total issued capital
10. Issued Capital:	11779656	100%
11. Listed Capital (Exchange-wise): (BSE) (as per company records)	11779656	100%
12. Held in dematerialized form in CDSL:	2524428	21.43%
13. Held in dematerialized form in NSDL:	8383038	71.17%
14. Physical:	872190	7.40%
15. Total No. of shares (12+13+14):	11779656	100%

16. Reasons for difference if any, between (10&11), (10&15), (11&15): NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated To CDSL	Whether Intimated To NSDL	In -principal approval for SE(Specify Names)
NIL	----	----	----	----	----	----

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of members is updated (Yes/No): YES If not, updated upto which date: N.A
 19. Reference of previous quarter with regards to excess dematerialized shares, if any: N.A
 20. Has co. resolved the matter mentioned in point no.19 above in current quarter? If not, reason why? N.A
 21. Total no. of requests, if any, confirmed after 21 days & the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Mr. Amit Baxi
 4 F-15, "Oliver House", New Power House Road, Jodhpur-342001
 Tel.: +91-0291-2610472, 2637565, 2637564, Fax: +91-0291-2432307

23. Name, Address, Tel. & Fax No., Regn. No. of the Practicing company secretary:

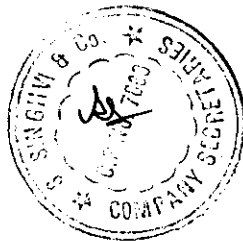
SHWETA SINGHVI
S. SINGHVI & CO., COMPANY SECRETARIES
 73, DEV NAGAR, PAL LINK ROAD
 Jodhpur, Tel.:+91-0291- 2706651
 C. P. No. 7660

24. Appointment of common agency for share registry work (if yes, name and address): YES

UNIVERSAL CAPITAL SECURITIES PRIVATE LIMITED
 21, Shakil Niwas, Opp. Satya Sai Baba Temple, Mahakali Caves Road, Andheri (East), Mumbai - 400 093
 Tel: (+91 22) 28257641, 28366620, Fax: (+91 22) 28262920

25. Any other detail that the company secretary may like to provide, (e.g. BIFR Company, delisting from SE): NIL

Date: 16th July 2012
 Place: Jodhpur



Shweta Singhvi
CS. SHWETA SINGHVI, Proprietor,
S. SINGHVI & CO
Company Secretaries,
C. P. No. 7660