



SOMI CONVEYOR BELTINGS LTD.

4 F-15, "Oliver House", New Power House Road, JODHPUR - 342 001 INDIA
Tel.: +91 - 291 - 2765400 to 09, 2610472, 2637564/65 Fax : +91 - 291 - 2765410, 2432307
E-mail : sales@somiconveyor.com • Visit us at : www.somiconveyor.com

MFG ALL TYPE OF FABRIC, STEEL CORD & BUCKET ELEVATOR BELTS

OUR CIN NO. L25192RJ2000PLC016480

SOMI/LEGAL & SECRETARIAL/BSE/2014/55
FAX/REGD.A.D/COURIER/E-MAIL
DATE: 20/10/2014

To,
The Bombay Stock Exchange Limited
Phiroze JeeJeebhoy Towers,
Dalal Street,
Mumbai-400001
Phones: 91-22-22721233/4
Fax: 022-2272 1278

Sir,

Subject: Reconciliation of Share Capital Audit Report for the Quarter Ended 30th September, 2014 (Q2).

Pursuant to provisions of SEBI Circular No. D&CC/FITTC/CIR-16/2002, dated: 31-12-2002 and SEBI Circular No.CIR/MRD/DP/30/2010, Dated: 06-09-2010, find enclosed six copies of Reconciliation of Share Capital Audit Report for the Quarter Ended 30th September, 2014 (Q2).

For SOMI CONVEYOR BELTINGS LIMITED

AMIT BAXI
(Company Secretary and Compliance Officer)
Enclosure: As Above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended : 30TH SEPTEMBER, 2014 (SECOND QUARTER)
 2. ISIN : INE323J01019
 3. Face Value : Rs.10/-
 4. Name of the Company : SOMI CONVEYOR BELTINGS LIMITED
 5. Registered Office Address : 4F-15, "Oliver House", New Power House Road, Jodhpur-342001
 6. Correspondence Address : 4F-15, "Oliver House", New Power House Road, Jodhpur-342001
 7. Telephone & Fax Nos : Tel: +91-291-2765400, Fax: +91-291-2765410
 8. Email address : info@ombhansali.com
 9. Names of the Stock Exchanges where the company's securities are listed: BOMBAY STOCK EXCHANGE LTD.

	Number of Shares	%of the Total issued capital
10. Issued Capital:	11779656	100%
11. Listed Capital (Exchange-wise): (BSE) (as per company records)	11779656	100%
12. Held in dematerialized form in CDSL:	2306382	19.58%
13. Held in dematerialized form in NSDL:	8601084	73.02%
14. Physical:	872190	7.40%
15. Total No. of shares (12+13+14):	11779656	100%

16. Reasons for difference if any, between (10&11), (10&15), (11&15): NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated To CDSL	Whether Intimated To NSDL	In -principal approval for SE(Specify Names)
NIL	---	---	---	---	---	---

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of members is updated (Yes/No): YES If not, updated upto which date: N.A
 19. Reference of previous quarter with regards to excess dematerialized shares, if any: N.A
 20. Has co. resolved the matter mentioned in point no.19 above in current quarter? If not, reason why? N.A
 21. Total no. of requests, if any, confirmed after 21 days & the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax No. of the Compliance Officer of the Company:

Mr. Amit Baxi
 4 F-15, "Oliver House", New Power House Road, Jodhpur-342001
 Tel.: +91-0291-2765400, Fax: +91-0291-2765410

23. Name, Address, Tel. & Fax No., Regn. No. of the Practicing company secretary:

CS. IRA BAXI,
 Corporate Tower, Plot No. 21&22, Behind Bank Of Maharashtra, 2nd Puliya Commercial Centre,
 Chopasni Housing Board, Jodhpur, Tel.:+91-0291- 2759987
 C. P. No. 4712


24. Appointment of common agency for share registry work (if yes, name and address): YES

UNIVERSAL CAPITAL SECURITIES PRIVATE LIMITED
 21, Shakil Niwas, Opp. Satya Sai Baba Temple, Mahakali Caves Road, Andheri (East), Mumbai - 400 093
 Tel: (+91 22) 28257641, 28366620, Fax: (+91 22) 28262920

25. Any other detail that the company secretary may like to provide, (e.g. BIFR Company, delisting from SE): NIL

Date: 20th October, 2014

Place: Jodhpur


CS. IRA BAXI
 Company Secretary in Practice,
 FCS : 5456, C.P. No. 4712

Please find attached Clause 35 as on 30/09/2014

Sub : Reconciliation of Share Capital Audit for Quarter ended 30/09/2014.

With reference to the above subject, we are furnishing below the information require for the same.

1) Reconciliation of demat & physical shares with shares capital.

	As on 30.09. 2014	As on 30.06.2014
No. of shares held by NSDL	8601084	8594959
No. of shares held in CDSL	2306382	2312507
No. of shares held in Physical	872190	872190
Total	11779656	11779656

2. Further we would like to inform you that, there was no demat request confirmed beyond 21 days in NSDL & CDSL.

3. The register of member is updated.

Please find details about Investor Complaints in respect of shares for the quarter ended of 30.09.2014

1. Complaints pending as on 1.07.2014	Nil
2. No. of complaints received during the quarter	Nil
3. No. of complaints disposed off during the quarter	Nil
4. No. of complaints lying unresolved as on 30.09.2014	Nil

Regards,

Rajesh Karlekar.

Universal Capital Securities Pvt Ltd.

(Formerly known as Mondkar Computers Pvt Ltd.)

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21, Shakil Niwas, Opp. Satya Saibaba Temple, Mahakali Caves Road, Andheri (East), Mumbai - 93.

Disclaimer.: This email including any attachment is private and confidential